

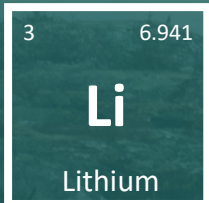
TSX.V: QTWO | OTCQB: QUEXF | FSE: 458



**Q2 METALS
CORP.**

CHARGING FORWARD

A Portfolio Of Lithium Projects



**JAMES BAY REGION
QUEBEC, CANADA**



APRIL 2024

FORWARD-LOOKING STATEMENT

THIS PRESENTATION CONTAINS CERTAIN FORWARD-LOOKING STATEMENTS

that reflect the current views and/or expectations of Q2 Metals Corp. (the “Company” or “Q2”) with respect to its business and future events including statements regarding its exploration plans and the Company’s expectations respecting future exploration results, the markets for the minerals underlying the Company’s projects, and growth strategies. Forward-looking statements are based on the then-current expectations, beliefs, assumptions, estimates and forecasts about the business and the markets in which the Company operates. Investors are cautioned that all forward-looking statements involve risks and uncertainties, including: the inherent risks involved in the exploration and development of mineral properties, the uncertainties involved in interpreting drill results and other exploration data, the uncertainties respecting historical resource estimates, the potential for delays in exploration or development activities, the geology, grade and continuity of mineral deposits, the possibility that future exploration, development or mining results will not be consistent with the Company’s expectations, accidents, equipment breakdowns, title and permitting matters, labour disputes or other unanticipated difficulties with or interruptions in operations, fluctuating metal prices, unanticipated costs and expenses, uncertainties relating to the availability and costs of financing needed in the future and regulatory restrictions, including environmental regulatory restrictions. These risks, as well as others, including those set forth in the Company’s filings with Canadian securities regulators, could cause actual results and events to vary significantly. Accordingly, readers should not place undue reliance on forward-looking statements and information. There can be no assurance that forward-looking information, or the material factors or assumptions used to develop such forward looking information, will prove to be accurate. The Company does not undertake any obligations to release publicly any revisions for updating any voluntary forward-looking statements, except as required by applicable securities law.

The scientific and technical information in this presentation has been reviewed by the following non-independent qualified persons (as defined in NI 43-101): (a) in respect of the Quebec Canada Mia Property, Neil McCallum P. Geol., who is the Vice President Exploration and a Director of the Company; and (b) the Queensland Australia Big Hill & Titan Projects, Simon Tear BSc (Hons), PGEO, Eur Geol, who is an independent consultant to the Company.

Mineral resources which are not mineral reserves do not have demonstrated economic viability. With respect to “indicated mineral resource” and “inferred mineral resource”, there is a great amount of uncertainty as to their existence and a great uncertainty as to their economic and legal feasibility. It cannot be assumed that all or any part of a “measured mineral resource”, “indicated mineral resource” or “inferred mineral resource” will ever be upgraded to a higher category.

CAUTIONARY NOTE TO US INVESTORS REGARDING RESOURCE ESTIMATES

The terms “mineral resource”, “measured mineral resource”, “indicated mineral resource”, “inferred mineral resource” used herein are Canadian mining terms used in accordance with NI 43-101 under the guidelines set out in the Canadian Institute of Mining and Metallurgy and Petroleum (the “CIM”) Standards on Mineral Resources and Mineral Reserves, adopted by the CIM Council, as may be amended from time to time. These definitions differ from the definitions in the United States Securities & Exchange Commission (“SEC”) Industry Guide 7. In the United States, a mineral reserve is defined as a part of a mineral deposit which could be economically and legally extracted or produced at the time the mineral reserve determination is made. While the terms “mineral resource”, “measured mineral resource,” “indicated mineral resource”, and “inferred mineral resource” are recognized and required by Canadian regulations, they are not defined terms under standards in the United States and normally are not permitted to be used in reports and registration statements filed with the SEC. As such, information contained herein concerning descriptions of mineralization and resources under Canadian standards may not be comparable to similar information made public by U.S. companies in SEC filings. Accordingly, information herein containing descriptions of our mineral deposits may not be comparable to similar information made public by US companies subject to the reporting and disclosure requirements under US federal securities laws and the rules and regulations thereunder.

THIRD-PARTY INFORMATION

Where this presentation quotes any information or statistics from any external source, it should not be interpreted that the Company has adopted or endorsed such information or statistics as being accurate. Some of the information presented herein, including scientific and technical information on third-party projects, is based on or derived from statements by third parties, has not been independently verified by or on behalf of the Company and the Company makes no representation or warranty, express or implied, respecting the accuracy or completeness of such information or any other information or opinions contained herein, for any purpose whatsoever. References to third-party projects herein are for illustrative purposes only and are not necessarily indicative of the exploration potential, extent or nature of mineralization, or potential future results of the Company’s projects.

ABOUT Q2



**Q2 METALS
CORP.**

A Canadian mineral exploration company focused on unlocking its portfolio of lithium projects in Eeyou Istchee James Bay Territory of Quebec, Canada.



OUR TEAM

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ALICIA MILNE

CEO, President & Director



Alicia Milne is a seasoned legal expert with over 20 years in the securities and corporate administration of public companies. She offers compliance consultancy to firms on the NYSE, TSX, and TSX Venture Exchange. Her experience spans roles such as corporate secretary, compliance officer, and corporate consultant. A former Corporate Secretary for Pretium Resources Inc., she currently sits as an independent director for four public companies, is an active member of the Governance Professionals of Canada and is a former director of Women in Mining BC.

NEIL MCCALLUM - P.GEOL

VP Exploration, Director



Mr. McCallum is a geologist with 20+ years in North American mineral exploration. He's a seasoned independent director for various public companies and has been instrumental in steering several to discovery and resource definition phases. For the past 7 years, he's specialized in early-stage lithium projects, notably identifying the Corvette property for 92 Resources (now Patriot Battery Metals), a company that has since reached a market cap over CAD \$1 billion, boasting one of Canada's premier lithium pegmatite projects.

ADDITIONAL C-SUITE & BOARD MEMBERS

JODY BELLEFLEUR CPA, CGA, B.COM - CFO, Director

LEO POWER BA, MBA, MOGS, ICD.D - Director

SIMON COHN B.ENG (MINING) – Director

KEVIN BOTTOMLEY – Director

SHARE STRUCTURE

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Q2 METALS SHARE PRICE ONE YEAR CHART:

April 06, 2023 - March 28, 2024



SHARE PRICE

\$0.325

ISSUED & OUTSTANDING

89 M

FULLY DILUTED

116 M

STOCK OPTIONS

7.1 M

WARRANTS

19.3 M

5.4 M @ \$0.305
expiring Dec 2024

13.8 M @ \$1.25
expiring Feb 2025

MARKET CAP

C\$ 28.9 M

CASH
as at Q3 end on Nov 30, 2023

10.1 M

INSIDER OWNERSHIP

9%

WHY LITHIUM?

Lithium is a critical mineral

Essential for green energy technologies and electric vehicle batteries are the main driver of lithium consumption today. Some other notable stats:

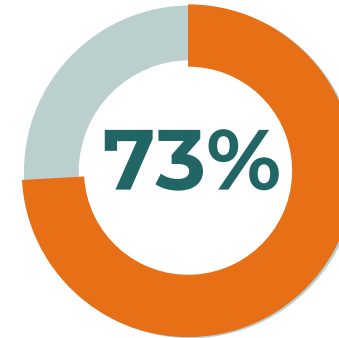
Supply is limited

Reasons for this include complex extraction process and concentration of large deposits in South America, Asia, and Australia.



30%

Increase in lithium consumption in 2022

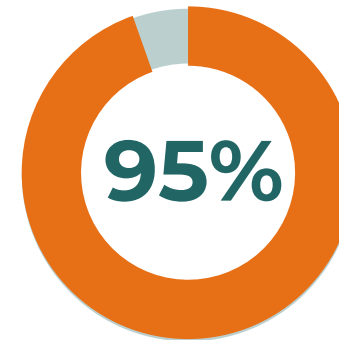


of the estimated lithium demand in 2023 was from electric vehicles (EVs)



350 M

Global EV sales are anticipated by 2030



of lithium demand is expected to be driven by batteries by the year 2030

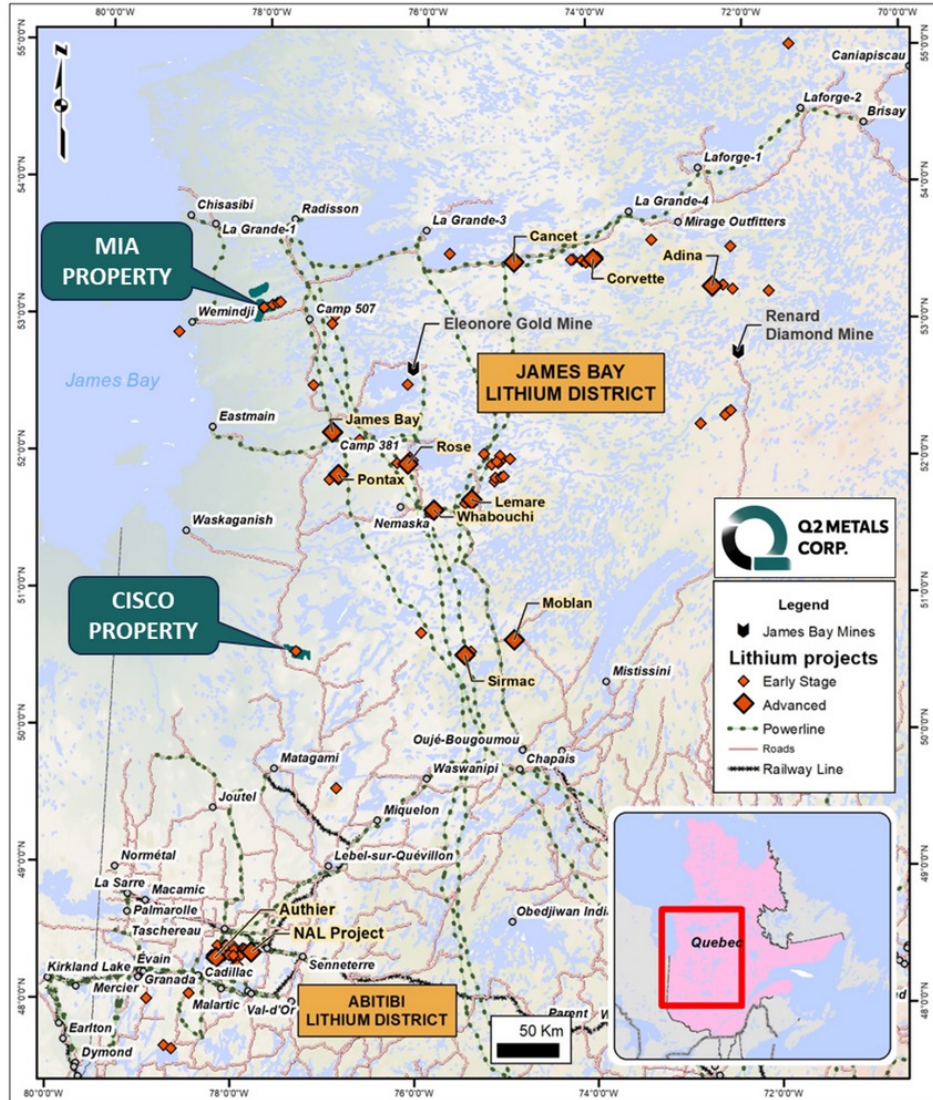


Explorers must continue to unlock lithium resources to establish a globally-diverse, consistent and reliable supply of lithium.



James Bay, Quebec, Canada is already proving to be the next great frontier in lithium.

JAMES BAY, QUEBEC



TIER 1 MINING JURISDICTION

- **Quebec has a highly supportive provincial government**, including direct project investments. Additionally, the province provides numerous tax (flow-through) incentives.
- **Quebec ranked #8 jurisdiction in the world** for overall mining investment attractiveness ([Fraser Institute](#)).
- **Major discoveries in the region** are resulting in major companies investing and transforming the James Bay region into a world-class lithium jurisdiction.

RioTinto

PIEDMONT LITHIUM

arcadium lithium

Albemarle®

PATRIOT BATTERY METALS

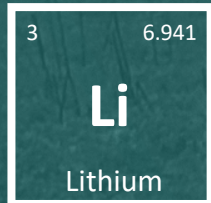
SAYONA



Q2 METALS CORP.

CISCO

LITHIUM PROPERTY

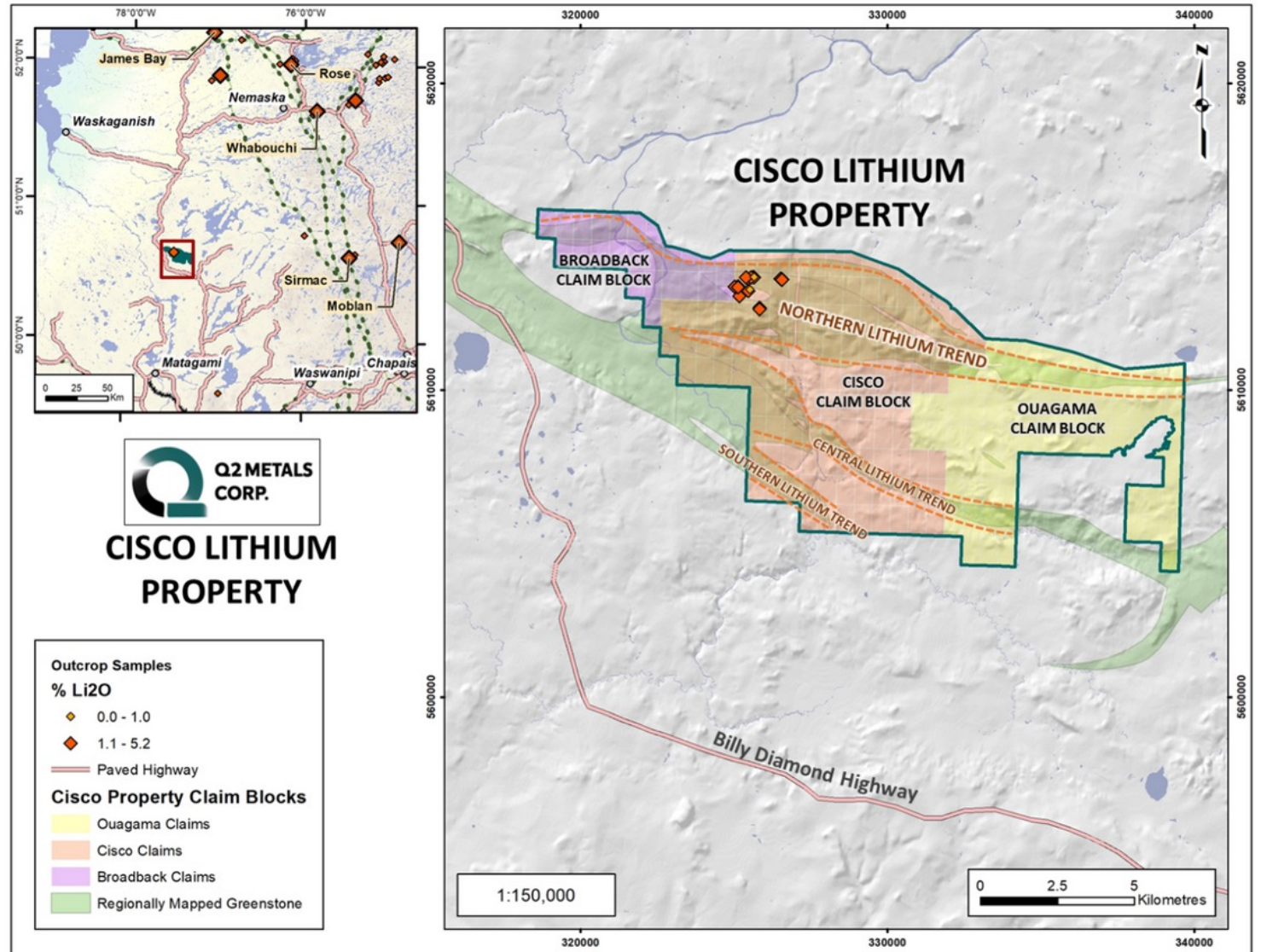


JAMES BAY REGION
QUEBEC, CANADA

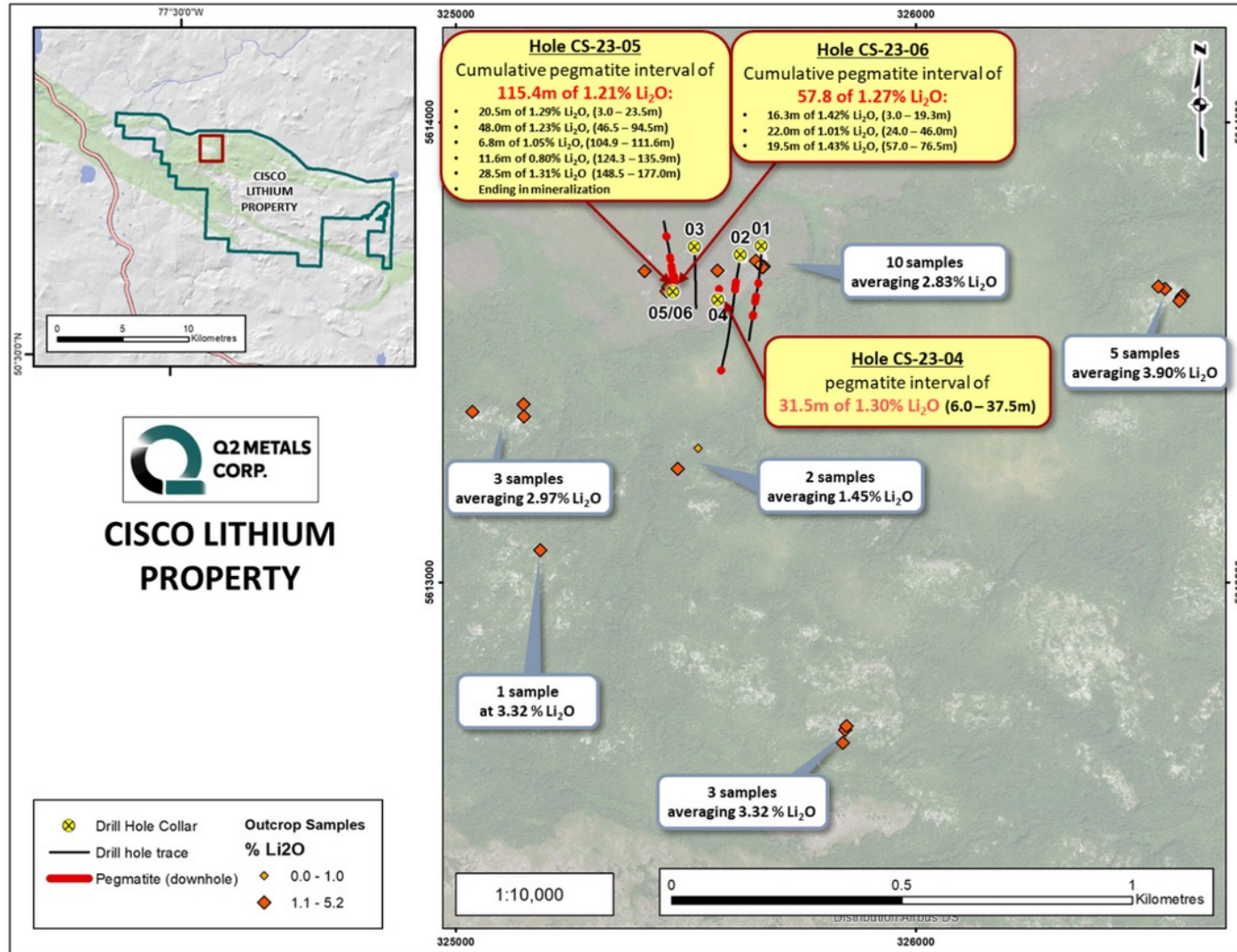


CISCO LITHIUM PROPERTY

- **The Cisco Lithium Property** is comprised of 222 mineral claims and covers 113 km².
- Located less than 10 km east of the Billy Diamond Highway.
- 150 km north of Matagami, a small town and the nearest rail link.
- Located along the Frotet Evans Greenstone Belt, the same belt that hosts the Sirmac and Moblan lithium deposits.
- During 2023 and 2024 the Property vendors discovered the lithium zone by collecting 28 rock samples, 21 of which returned over 1.0% Li₂O.



CISCO LITHIUM PROPERTY



FALL 2023

The Property vendors drilled 6 drill holes, totaling 1,287 m, at one of the 6 mineralized zones.

Holes 4, 5, and 6

intersected multiple, wide spodumene-bearing pegmatite intervals starting from surface.

CS-23-05

consisting of 5 separate pegmatite intervals with a cumulative 115.4 m at 1.21% Li₂O.

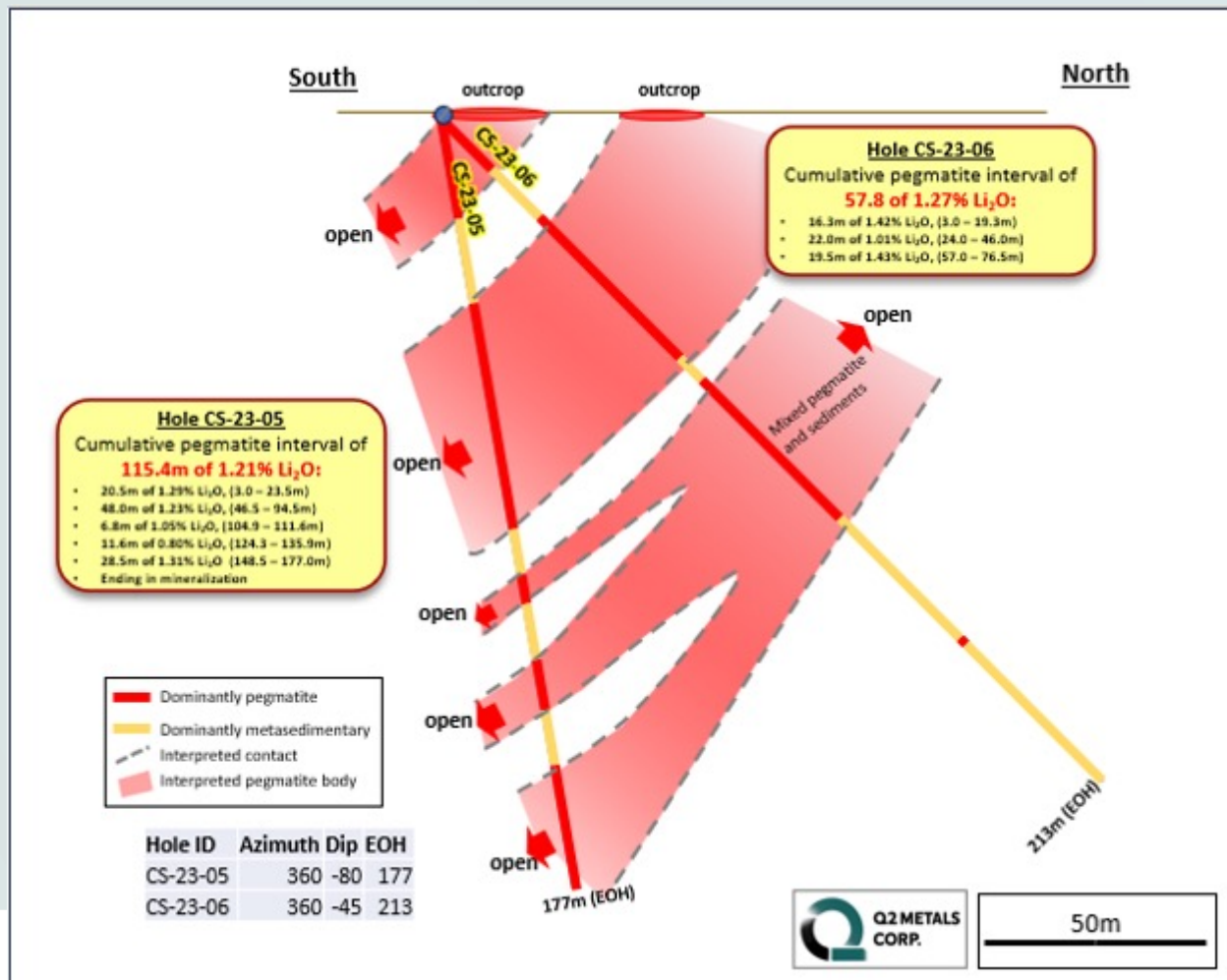
CS-23-06

consisting of 3 separate pegmatite intervals with a cumulative 57.8 m at 1.27% Li₂O.

CS-23-04

consisting of a continuous interval of 31.5 m at 1.30% Li₂O.

CISCO LITHIUM PROPERTY



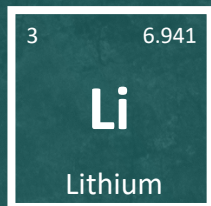
MINERALIZED INTERCEPT SUMMARY FOR 2023 DRILL HOLES

HOLE ID	FROM (m)	TO (m)	INTERVAL (m)	Li ₂ O (%)
CS-23-01	141.5	156.0	14.5	0.57
incl.	152.6	155.0	2.4	1.58
and	189.2	195.3	6.1	0.49
CS-23-04	6.0	37.5	31.5	1.30
incl.	16.5	25.5	9.0	1.67
CS-23-05	Cumulative interval:		115.4	1.21
CS-23-05	3.0	23.5	20.5	1.29
And	46.5	94.5	48	1.23
incl.	49.5	58.5	9.0	1.73
and	104.9	111.6	6.8	1.05
and	124.3	135.9	11.6	0.80
and	148.5	177.0	28.5	1.31
incl.	148.5	157.5	9.0	1.78
CS-23-05	Cumulative interval:		57.8	1.27
CS-23-05	3.0	19.3	16.3	1.42
Incl.	9.0	15.0	6.0	1.76
and	24.0	46.0	22.0	1.01
and	57.0	76.5	19.5	1.43
incl	60.0	66.0	6.0	1.81

CROSS SECTION OF DRILL HOLES CS-23-05 AND 06

MIA

LITHIUM PROPERTY



JAMES BAY REGION
QUEBEC, CANADA



Q2 METALS CORP.

MIA LITHIUM PROPERTY

OVERVIEW

100% OWNED

The Mia Lithium Property in James Bay, Canada is comprised of 171 mineral claims and covers 86 km².

ACCESS

The Property is located 10 km from the Wemindji access road, which passes through the southern property boundary.

MIA EXPLORATION TREND

Within the Property is the 10+ km long Mia Exploration Trend which is host to 192 pegmatite outcrops and is located 22 km from the Billy-Diamond HWY.

NSR

NSR on the Property is 1% (Lithium Royalty Corp.) and 2% on 28 claims (Franco Nevada Corp.).



MIA LITHIUM PROPERTY

REGIONAL INFRASTRUCTURE

CREE NATION OF WEMINDJI

~60 km from where the road intersects the southern boundary of the project.

POPULATION OF 1,500

serviced by the town's modern infrastructure including sealed roads, airport and shipping port.

TAWICH DEVELOPMENT CORPORATION

is based in Wemindji and is contracted to Q2 to provide accommodation at Camp 507.

HYDROELECTRIC POWER

Close proximity to green hydroelectric power from the Hydro Quebec network.

CAMP 507

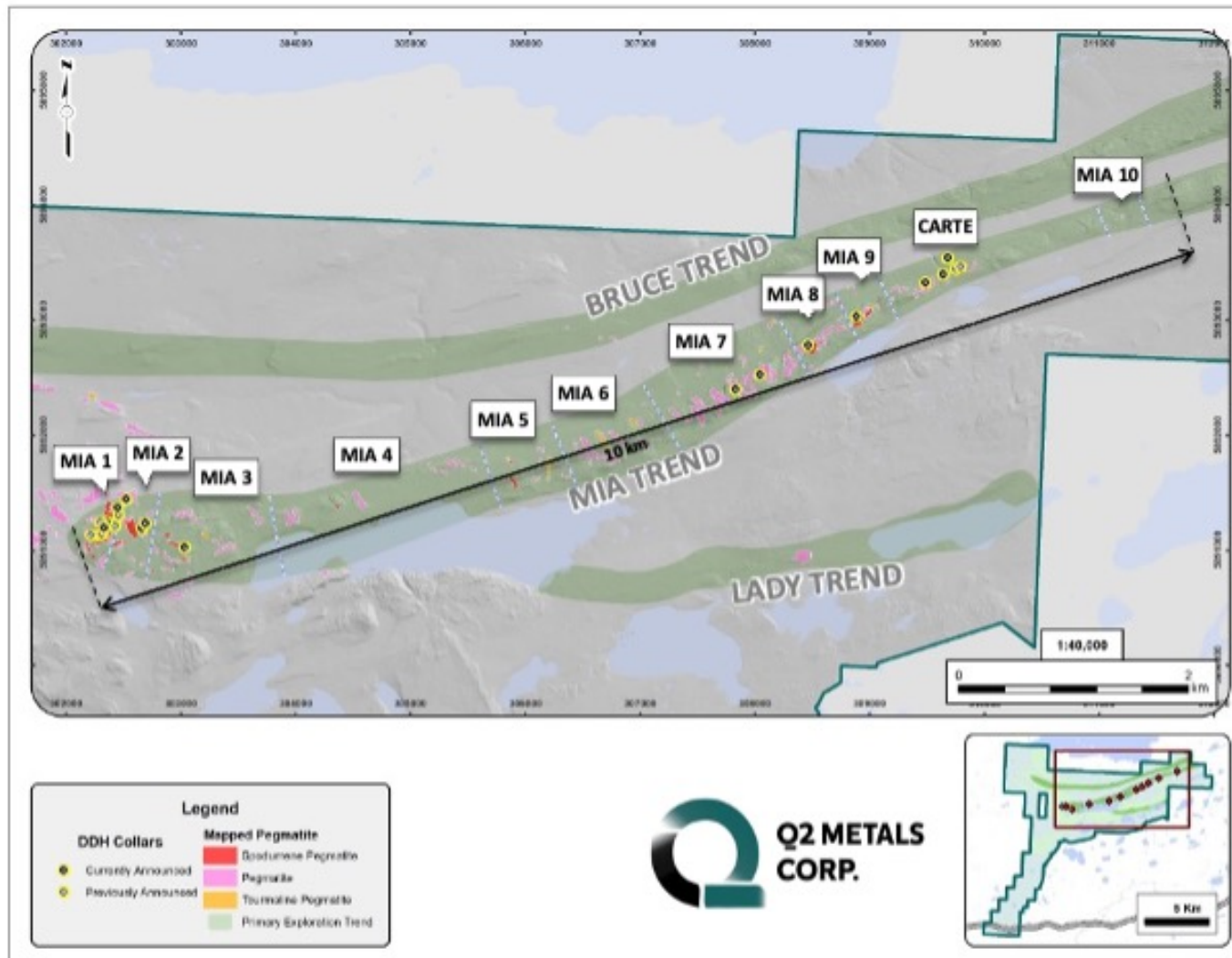
is ~40 km from the Mia Property. Q2 has constructed an all-season core-shack to facilitate easy logging and preparation of core.

LA GRANDE RIVIERE AIRPORT

is located one hour to the north of the Mia prospect and is accessed via the Billy-Diamond HWY ~80 km from Camp 507.



MIA LITHIUM PROPERTY



SUMMER 2023 WORK PROGRAM

- Summer mapping and sampling collected a total of 219 rock samples from the Mia Property.
- Focus was the 10+ km long Mia Trend.
- Discovered 8 new mineralized zones, for a total of 11 mineralized zones along the trend.
- 26 total samples from Mia Trend >1.00% Li₂O.
- Discovered 2 new exploration trends: Lady Trend and Bruce Trend, almost tripling the discovery potential of the Mia Property.

MIA LITHIUM PROPERTY

SUMMER 2023 WORK PROGRAM

MIA-1 Zone

- 6 samples averaging 1.8% Li_2O and 40 ppm Ta_2O_5 .
- Mapped surface extent of 370 m long by 140 m wide.

MIA-2 Zone

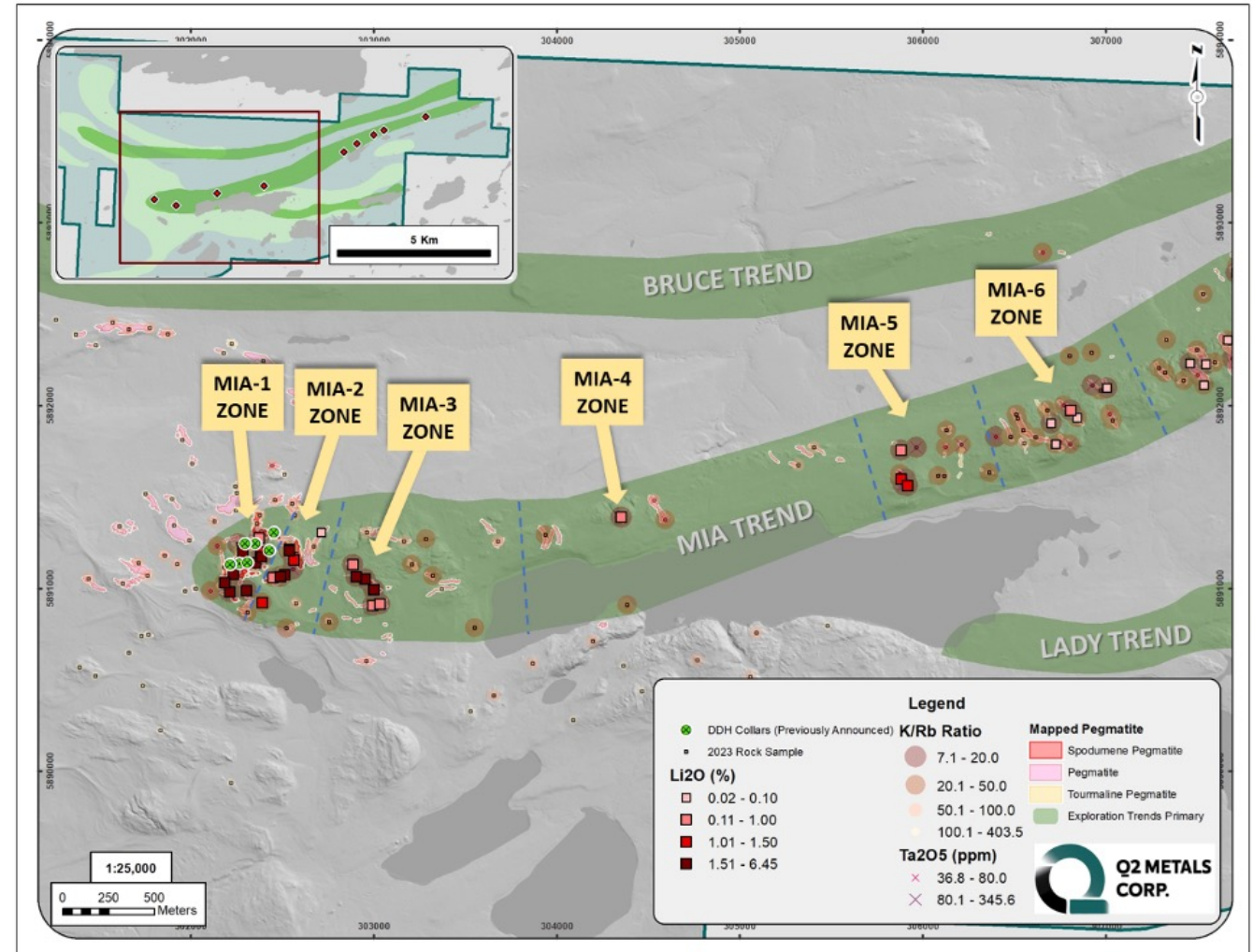
- 8 samples averaging 1.17% Li_2O and 31 ppm Ta_2O_5 .

MIA-3 Zone

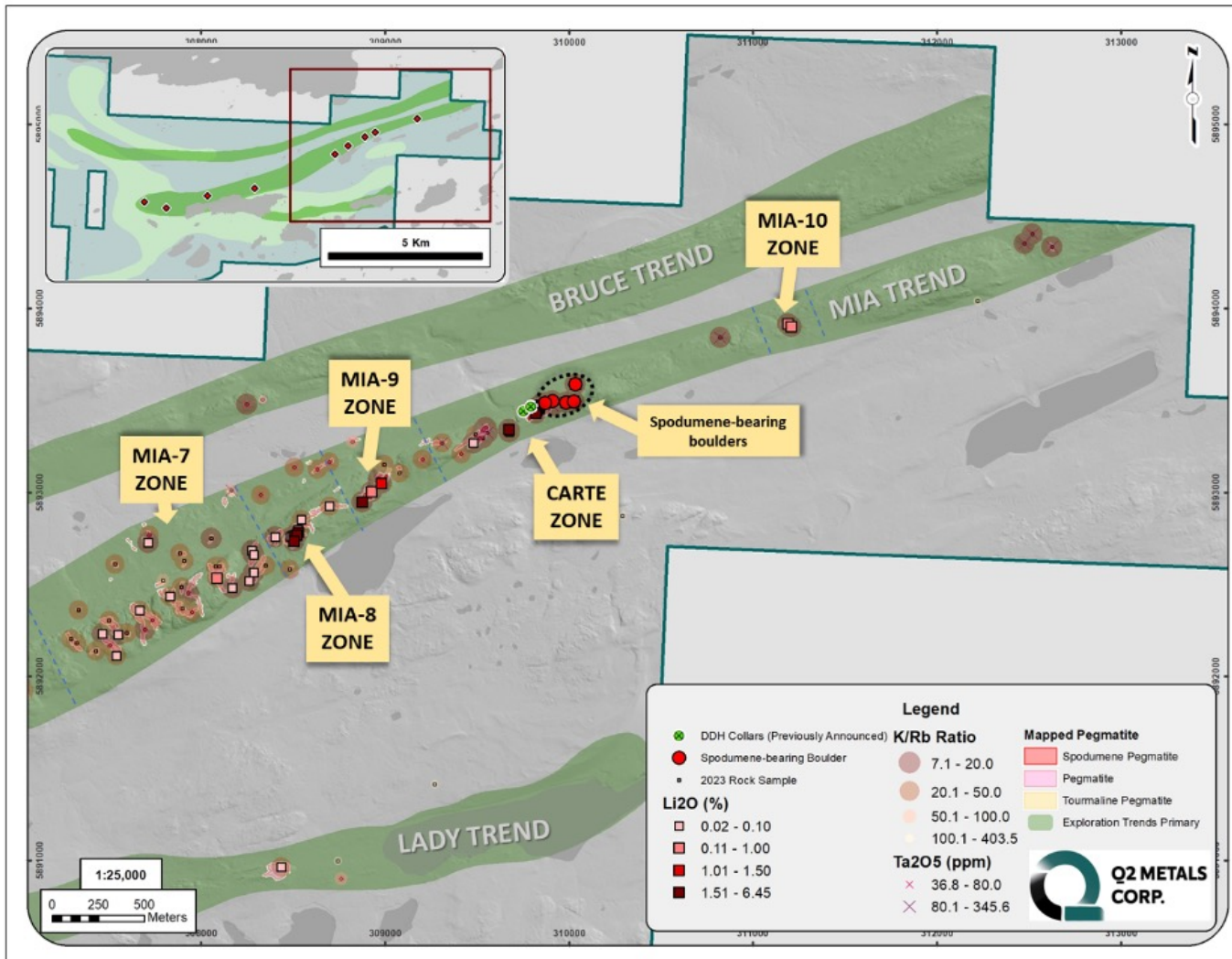
- 6 samples averaging 1.50% Li_2O and 131 ppm Ta_2O_5 .

MIA-5 Zone

- 3 samples averaging 0.78% Li_2O and 126 ppm Ta_2O_5 .



MIA LITHIUM PROPERTY



SUMMER 2023 WORK PROGRAM

Carte Zone

- 2 samples averaging 1.68% Li₂O and 51 ppm Ta₂O₅.
- Mapped surface extent of 110 m long by 30 m wide.

MIA-8 Zone

- 9 samples averaging 2.07% Li₂O and 30 ppm Ta₂O₅.

MIA-9 Zone

- 3 samples averaging 1.90% Li₂O and 66 ppm Ta₂O₅.

MIA LITHIUM PROPERTY

FALL 2023 / WINTER 2024 DRILL PROGRAM

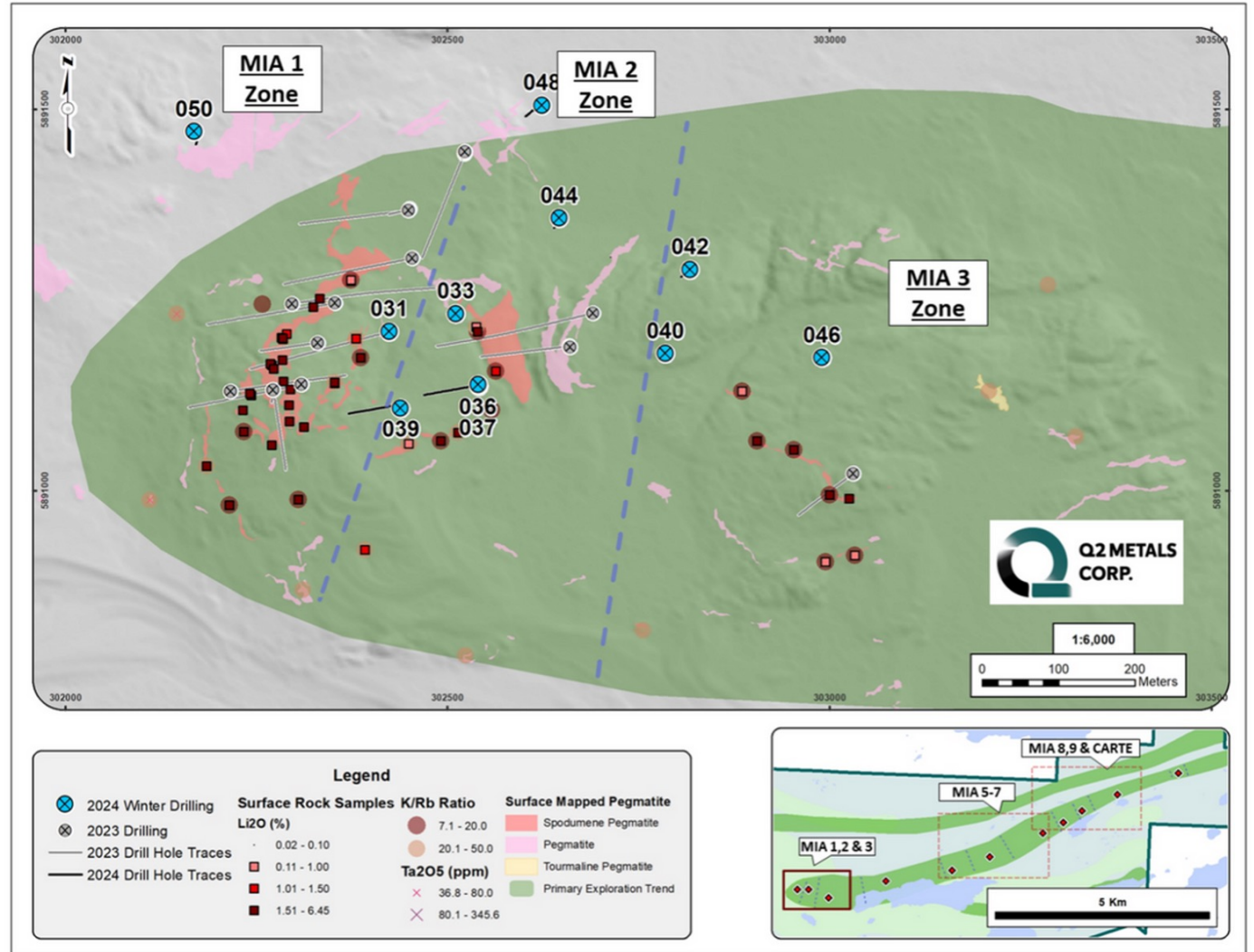
- The primary objective of the Fall 2023 & Winter 2024 inaugural drill program was to conduct initial drill testing along the 10+ km long Mia Trend.
- A total of 51 holes, for approximately 8,685 metres was completed over the Mia Trend.
- One drill rig was used to test the main MIA 1, 2 & 3 zones while the other rig tested the Carte Zone and the greater Mia Trend.



MIA LITHIUM PROPERTY

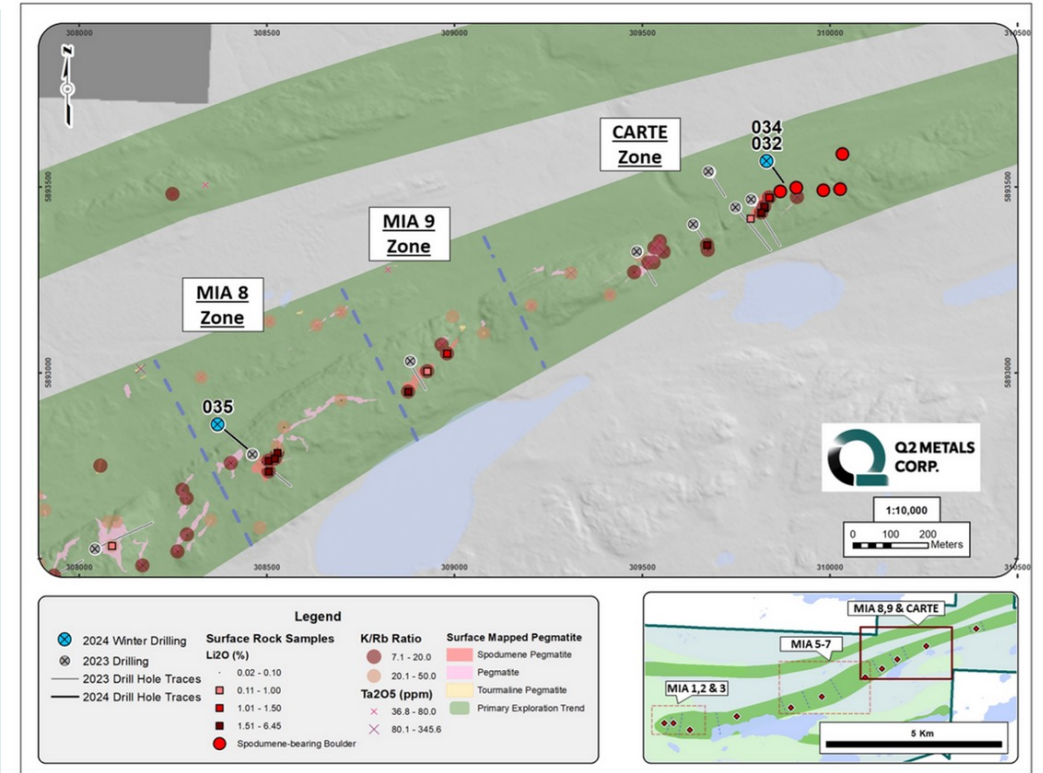
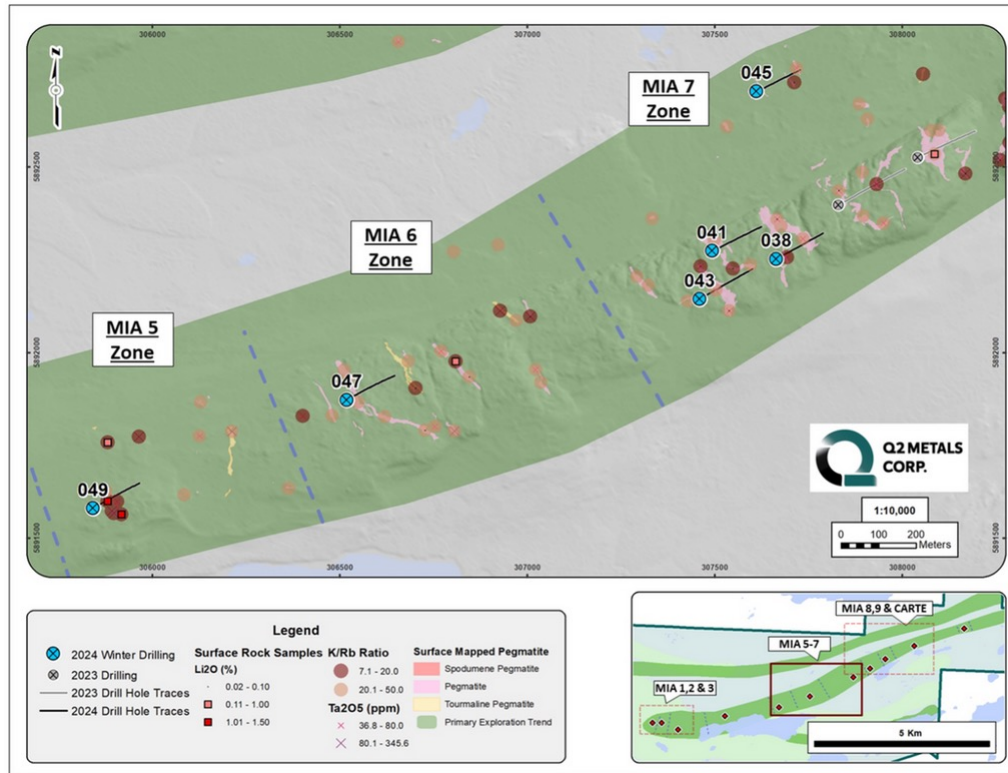
FALL 2023/WINTER 2024 DRILL PROGRAM - MIA ZONE

- Drilling at the MIA-1 Zone has defined multiple stacked continuous shallowly-dipping spodumene-bearing pegmatite bodies.
- The MIA-1 Zone models ~250 m long (north-south) by 90 m wide (east-west) and is interpreted to be up to 300 m wide, open to the north, west and extending eastward towards the MIA-2 Zone.



MIA LITHIUM PROPERTY

FALL 2023/WINTER 2024 DRILL PROGRAM - CARTE ZONE

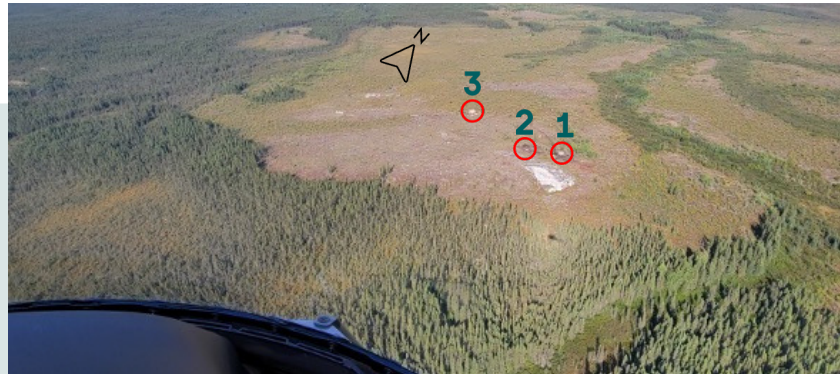


Drilling at the Carte Zone has defined 2 stacked shallowly-dipping spodumene-bearing pegmatite bodies ranging in thickness between 3.4 and 7.3 m (core length).

2024 EXPLORATION PLANS

CISCO LITHIUM PROPERTY

Sampling and exploration programs will be announced in the coming weeks and months.



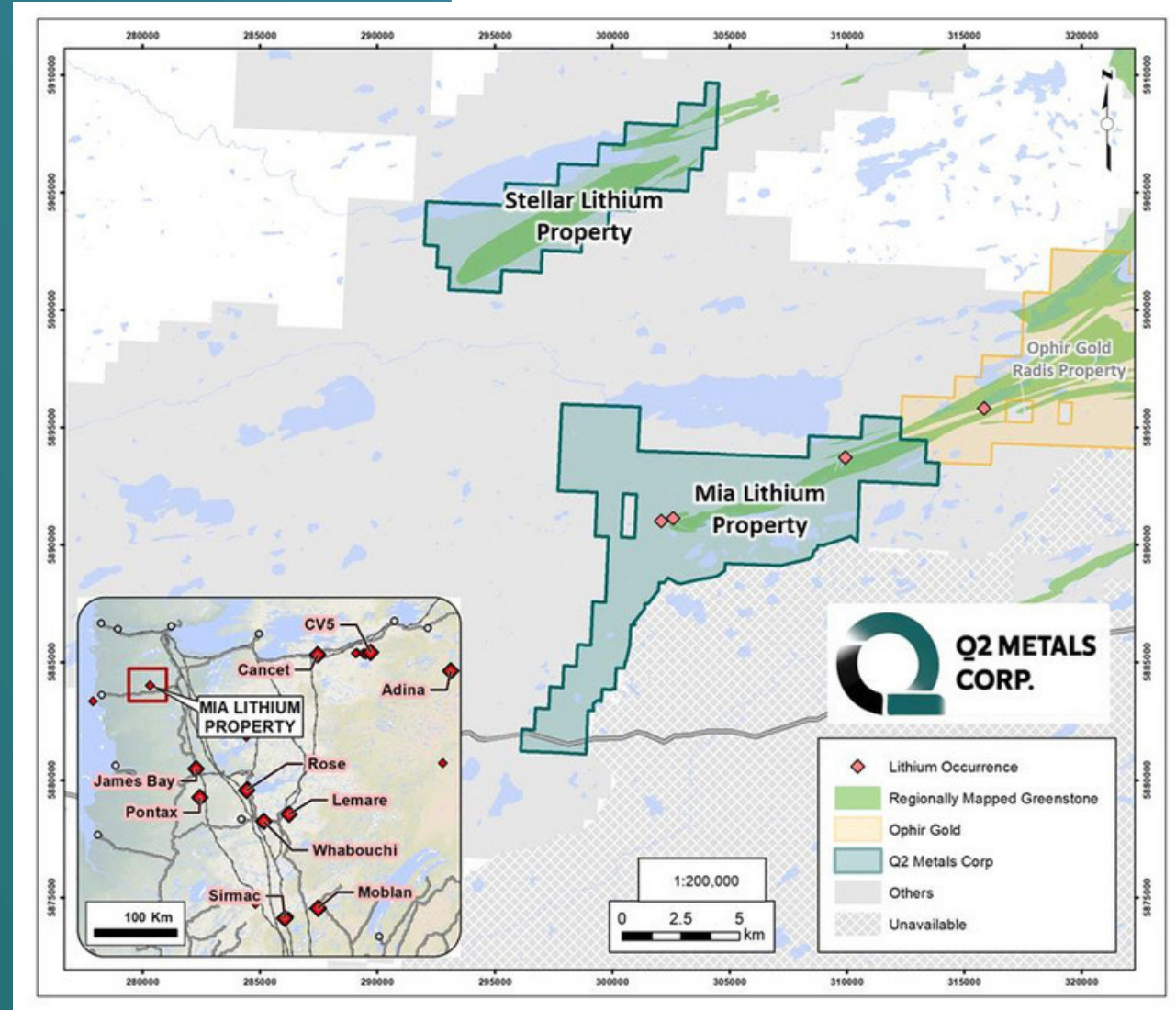
MIA LITHIUM PROPERTY

Summer 2024 - Property-wide mapping and sampling program focused on understanding the mineralization potential of the Bruce and Lady Trends.



STELLAR LITHIUM PROPERTY

- 77 claims covering 39 km² approximately 6 km north of the Mia Lithium Property.
- Contains a strike-length of approximately 13 km of the equivalent Yasinski Group volcano-sedimentary (greenstone belt) rocks.
- Potential for spodumene-bearing pegmatite, due to the regionally mapped greenstone belt rocks on the property.



THANK YOU!



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